

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF INDIANA
HAMMOND DIVISION AT LAFAYETTE**

In re:) Chapter 7
)
CONSOLIDATED INDUSTRIES CORP.) Case No. 98-40533
Tax I.D. #35-1020608,)
)
Debtor.)

NOTICE OF SECOND INTERIM APPLICATION AND OPPORTUNITY TO OBJECT

PLEASE TAKE NOTICE that on April 15, 2004, Jenner & Block LLP filed its Second Interim Application for Compensation and for Reimbursement of Expenses seeking compensation in the amount of \$727,372.10 and reimbursement for expenses in the amount of \$60,218.26. Previously, Jenner & Block LLP has requested and been allowed \$187,476.82 in reimbursement expenses. A copy of the Application is available for Inspection at the Office of the Clerk, U. S. Bankruptcy Court, 203 Charles A. Halleck Federal Building, 230 North Fourth Street, P.O. Box 890, Lafayette, IN 47902-0890 or on line at the Court's website, www.innb.uscourts.gov.

Jenner & Block was retained by the Trustee to handle Adversary Proceeding 99-4022 on a contingent fee basis and to provide such other legal services as the estate required on an hourly basis with such services primarily relating to insurance coverage issues. The fee application at issue covers the time period of August 1, 2000 through December 31, 2002 and only requests compensation for work performed on non-contingent fee matters and for expenses that Jenner & Block incurred on all matters. The fee application includes 2944.40 hours in time. The average hourly rate was \$247.03. The fee application divides this time into the following categories: (1) Insurance Coverage Action, 9-4359 – \$129,536.40; (2) Trane Adversaries – 00-4004 and 00-4030 – \$45,940.40; (3) Welbilt Action – 00-4027 – \$288,765.20; (4) General Administration – \$11,087.90; (5) Insurance Notices – \$44,688.40; (6) Travelers Adversary – 01-4046 – \$16,193.80; (7) General Settlement – \$140,558.30; (8) Stefanyshyn Stay Relief -- \$12,791.70; (9) Trustee Removal Matters – \$37,810.00.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney. If you do not have an attorney, you may wish to consult one. If you do not want the Court to grant the Application, then on or before May 9, 2004, you or your attorney must:

1. File a written objection to the application, which should explain the reasons why you object, with the Clerk of the U. S. Bankruptcy Court, 203 Charles A. Halleck Federal Building, 230 North Fourth Street, P.O. Box 890, Lafayette, IN 47902-0890. If you mail your objection, you must mail it early enough so that it will be received by the date it is due.

2. You also must mail a copy of your objection to: Catherine Steege, Jenner & Block LLP, Attorney for Trustee, One IBM Plaza, Chicago, IL 60611; Office of the U.S. Trustee, 555 One Michiana Square, 100 East Wayne Street, South Bend, IN 46601; and Daniel L. Freeland, Trustee, Porte D'Leau Plaza, 2136 45th Avenue, Highland, IN 46322.

3. If you do not file an objection by the date it is due, the Court may grant the relief requested without holding a hearing. If you do file an objection, the Court may set the Application for hearing, which you or your attorney will be expected to attend.

Dated: April 15, 2004

/s/ Catherine Steege

Catherine Steege

Jenner & Block LLP

One IBM Plaza

Chicago, IL 60611

PH: 312/923-2952

FAX: 312/840-7352